

SIMPSON THACHER & BARTLETT LLP
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
: Case No. 08-13555
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : (Jointly Administered)
:
Debtors. :
:
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NOTICE OF SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that Mary Elizabeth McGarry hereby withdraws her appearance in the above-captioned bankruptcy case.

PLEASE TAKE FURTHER NOTICE that Sandeep Qusba hereby enters an appearance in the above-captioned bankruptcy case.

Dated: December 13, 2012
New York, New York

/s/ Mary Elizabeth McGarry
Mary Elizabeth McGarry
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/s/ Sandeep Qusba
Sandeep Qusba
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CERTIFICATE OF SERVICE

I hereby certify that on December 13, 2012, I caused a copy of the foregoing to be served by automatic ECF notice to those parties receiving ECF in the above-captioned case and by first-class mail to the parties listed below.

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|---|---|
| WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Attn: Robert J. Lemons, Esq. | MILBANK, TWEED, HADLEY & McCLOY LLP 1 Chase Manhattan Plaza New York, NY 10005 Attn: Dennis F. Dunne, Esq. Evan R. Fleck, Esq. Dennis C. O'Donnell, Esq. |
| GODFREY & KAHN, S.C. One East Main Street, Suite 500 Madison, Wisconsin 53703 Attn: Patricia Wheeler, Esq. | |

By: /s/ Terry Sanders

Terry Sanders